



# New Account Form

Sales Consultant (if Applicable): \_\_\_\_\_

Business Owner Name: \_\_\_\_\_ Business Name: \_\_\_\_\_

DBA (if Applicable): \_\_\_\_\_ Tax ID: \_\_\_\_\_

Business Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_  
\_\_\_\_\_

Business Phone: \_\_\_\_\_ Business Website: \_\_\_\_\_

## Primary Optical Contact:

Name: \_\_\_\_\_ Phone: \_\_\_\_\_ Email: \_\_\_\_\_

## Billing Contact:

Name: \_\_\_\_\_ Phone: \_\_\_\_\_ Email: \_\_\_\_\_

Billing Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_ (if different)  
\_\_\_\_\_

e-Statement Email: \_\_\_\_\_

Order/Job Type (check):      ☐ Edged      ☐ Uncut      ☐ Both      VSP:    ☐ Yes    ☐ No

Which Software are you currently using to order (check):

☐ Speccheck      ☐ DVI/rx Wizard      ☐ Not Ordering Online

## Trade References:

Company Name: \_\_\_\_\_ Contact Name: \_\_\_\_\_ Title: \_\_\_\_\_

Phone: \_\_\_\_\_ Email: \_\_\_\_\_

Company Name: \_\_\_\_\_ Contact Name: \_\_\_\_\_ Title: \_\_\_\_\_

Phone: \_\_\_\_\_ Email: \_\_\_\_\_

## Bank Reference:

Bank Name: \_\_\_\_\_ Account Number: \_\_\_\_\_ Contact Name: \_\_\_\_\_

Title: \_\_\_\_\_ Phone: \_\_\_\_\_ Email: \_\_\_\_\_

I certify that the information herein is complete and accurate.

Signature: \_\_\_\_\_ Printed Name: \_\_\_\_\_ Title: \_\_\_\_\_ Date: \_\_\_\_\_

Please email completed forms to [cs@serviceoptical.com](mailto:cs@serviceoptical.com)